



Bold Leadership Consulting
Simplify - Communicate - Appreciate

Working with a Consultant

First Steps: Defining Your Objectives

Defining Your Objectives

This PDF was designed to help you streamline the lengthy process of determining your corporate objectives. Please complete this form to the best of your abilities as it will ensure that you and your consultant stay focused on the objectives that truly matter.

Please provide a clear statement of your objectives:

1.

2.

3.

Why are these objectives important?

1.

2.

3.

What is the desired timeline for entire implementation?

1.

2.

3.

State the allocated budget per objective:

1.

2.

3.

State the expected deliverables you wish to receive from our consultants:
(i.e: What services, documents, summaries, etc. do you expect by the end of the service?)

1.

2.

3.

Other notes:

